

Barb,

In addition to the enclosed request, we would like to try to obtain information on any Trust's the insured may have. We understand that this information is tracked either by the State or Federal Government. We would like you to check for these trusts for the insured, his wife and children. Please try to obtain this information and the information requested on the attached request ASAP (by today latest Monday).

Eric Jeffries – [REDACTED]

Susan Jeffries – [REDACTED]

Reid Jeffries – [REDACTED]

Ian Jeffries – [REDACTED]

Please call me with questions. Ext. 1804

Thank you.
Bill Gelardi

Disability Management Services, Inc.

*A Third Party Administrator for
Massachusetts Casualty Insurance Company
7th Floor 155 Federal Street
Boston, MA 02110
Tel: (800) 462-9897*

fax t r a n s m i t t a l

to: BARB BAILEY - URGENT

fax #: 315-234-4201

from: BILL GELARDI

date: 01/19/01

re: DATABASE REQUEST

Pages: 3, including this cover page

NOTES:

Barb, please see attached database request and enclosure..

Thanks

Confidential

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